

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	19923	0.10
GIFT NIFTY	24773	-0.02
NIKKEI 225	39533	0.16
HANGSENG	19827	-0.67

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	84.88	-0.10
JPY /INR	56.39	-0.32
GBP/INR	107.29	-0.93
EUR/INR	89.04	-0.21

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	24782	0.95
SENSEX	82177	1.09
NIFTY BANK	53625	0.77

## MCX

Commodity	Prev. Close	% Chg
GOLD	77048	-0.11
SILVER	91000	0.00
GUARSEED	5039	-1.54
CRUDE OIL	6004	-0.32
NATURAL GAS	274.80	-1.58
ALUMINIUM	244.35	0.10
COPPER	813	-0.17
LEAD	179.25	-0.06

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	3.67	0.82
INFY	23.40	0.65
DR REDDY	14.46	0.42
HDFCBANK	67.00	0.57
ICICIBANK	31.21	0.94

## OPENING BELL

**JK Paper** The paper and packaging solutions company has announced a Scheme of Arrangement to consolidate its business operations. As part of the Scheme, the three subsidiaries (Horizon Packs, Securipax Packaging, and JKPL Utility Packaging Solutions) will be merged with JK Paper to create a consolidated paper and packaging company.

**Jaiprakash Power Ventures** The High Court of Andhra Pradesh has stayed the demand of Rs 1,334 crore by the Department of Mines & Geology against Jaiprakash Power Ventures.

**Lupin** The pharma company has acquired three anti-diabetes trademarks (GIBTULIO, GIBTULIO MET, and AJADUO) .

## TOP NEWS

**Bharti Airtel** stock surges 4%, biggest jump in 7 weeks .

**Vodafone Idea** shares gain on Rs 55,000-crore capex plan over next 3 years .

**Waaree Energies** stock snaps 7-day winning run, drops 4% as profit booking kicks in .

**Brightcom Group** shares Q2 earnings; no update on revocation of trading suspension .

**Tata Motors** shares fall for third straight day after commercial vehicle price hike .

**Metal stocks** slump as China's stimulus pledge lacks details; JSW Steel, Tata Steel, NMDC, SAIL drop 3-5% .

**Bajel Projects** stock zooms 10% after order win from Solapur Transmission .

**Carlyle Group** said to mull \$1 billion India IPO for Quest Global .

**Sai Life Sciences** IPO: Issue booked nearly 3x on Day 3 so far; QIB portion booked over 7x .

**Zomato** shares sink as GST department slaps Rs 803.4 crore tax notice .